

### Net Owned Fund (NOF) Certificate

This is to certify that the Net Owned fund as on 30<sup>th</sup> January 2025 of M/s OHM Forex Pvt. Ltd, a company incorporated under the provisions of Companies Act, 1956, registered office at 48/49, Patel Market Rajpur Road, Dehradun is here as under :-

Net Owned Fund		
Particulars		Amount
(a) Share Capital		2,34,31,900/-
(b) Reserve and Surplus		
(i) Opening Balance (including security premium reserve) (as per Audited Financials for the F.Y. 2023-24)	7,69,24,350.69	
(ii) Net Additions during the year (as per Unaudited Financials for the period 1 <sup>st</sup> April 2024 to 30 <sup>th</sup> January 2025)	30,27,879.81	7,99,52,230.50/-
<b>Total</b>		<b>10,33,84,130.50/-</b>

The Company does not have any amount of Investment in shares of its subsidiaries (No Subsidiaries), Companies in the same group, all (others) Non-Banking Financial Companies.

Minimum required Net owned Fund of Rs 10 Crores is being maintained on an ongoing basis.

We hereby state that the computation of net owned fund is based on the audited financial statements and all other relevant documents, records, information and material produced before us.

We hereby also certify that the company is solvent as on date.

**FOR MOHIT GOEL & CO.,**  
**CHARTERED ACCOUNTANTS,**  
**ICAI FRN: 008000C**



*Mohit Goel*  
**(MOHIT GOEL)**  
**F.C.A. PARTNER**  
**MEM NO.077055**

**DATE: 30-01-2025**  
**PLACE: DEHRADUN**  
**UDIN: 25077055BMLCJX2361**